

Information Verification and Database Updating

Cooperative Technologies' research team verifies all ceding carrier information pertinent to completing a replacement of funds, including processing location addresses, contact numbers and replacement requirements. This information is stored and updated in an internal database. Database updates are posted bi-weekly for all CT1035 solutions including: IRI **1035**YellowPages Lite, **1035**YellowPages Full, **1035**Contact Web Service and the CT**1035** Exchange System.

Sources

We obtain data from multiple sources, broadly broken down into: Regulatory, Commercial, Private Collection, Public Domain and Direct from Carriers, which includes Disbursement Management Sources.

Public Records



Industry Partners and
Commercial Vendors



Primary Sources

Processes

Our research team processes and manages information daily to ensure that accurate and relevant data is being added to the database. Ceding companies are prioritized for verification based on the carrier's policy volume, age of their policies, how often Cooperative Technologies' Clients "look-up" a specific carrier, industry trends, special agreements and the carrier's licensing status, including mergers, name changes, rehabilitation and receivership.

Additional research is done based on client requests or any time a change to a ceding carrier's status, location or requirement information is determined.



Database Updates

On a bi-weekly basis thousands of data fields are added, updated or verified and made available through annual licensing of our websites, web services or specialized databases. If critical changes occur between scheduled updates, additional interim updates may be published.

Data Reverification and New Carrier Requests

Cooperative Technologies' re-verifies any changes or conflicting information Clients may come across. Client requests come directly to the reverification team and are given top priority. This type of on-request verification, in conjunction with our own on-going verification standards, provides the most timely and accurate data possible.

In addition to the thousands of carriers currently tracked in the database, including 100% of all Life and Annuity insurers, Clients can request to have additional delivering carriers or pension administrators added to the database.